



Far East Group Limited

(Company Registration No.:196400096C)

(Incorporated in the Republic of Singapore on 18 March 1964)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at 112 Lavender Street #04-00 Far East Refrigeration Building Singapore 338728 on 21 May 2013, at 11:30 a.m. for the purpose of considering and if thought fit, passing with or without modifications, the following resolution as Ordinary Resolution:

ORDINARY RESOLUTION

THE PROPOSED ACQUISITION OF 84.25% OF THE REGISTERED CAPITAL OF EDEN REFRIGERATION MANUFACTURING (JIANGSU) CO. LTD., WHICH CONSTITUTES AN INTERESTED PERSON TRANSACTION AND A MAJOR TRANSACTION UNDER THE CATALIST RULES (AS DEFINED BELOW) (THE "PROPOSED ACQUISITION")

IT WAS RESOLVED THAT:-

- (a) for the purposes of Chapter 9 and Chapter 10 respectively of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("Catalist Rules"), approval be and is hereby given for the Proposed Acquisition as defined in the circular to the Shareholders of the Company dated 6 May 2013 ("Circular"), particulars of which are set out in the Circular; and
- (b) the entry into and execution of the Agreement (as defined in the Circular) be and is hereby ratified, confirmed and approved; and
- (c) the directors of the Company and each of them be and are hereby authorised to implement, execute, perfect or give effect to complete and do all such acts and things (including but not limited to the execution of all such Agreements and documents as may be required) as they/he may in their/his absolute discretion consider necessary, desirable or expedient to complete the transactions contemplated in the Agreement (as defined in the Circular) and to give effect to this Ordinary Resolution.

By Order of the Board of Directors

Loh Mun Yew
Chief Executive Officer and Executive Director
6 May 2013

Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting may appoint not more than two proxies to attend and vote instead of him.
- (2) Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
- (3) If the member is a corporation, the instrument appointing the proxy must be under seal or the hand of an officer or attorney duly authorised.
- (4) The instrument appointing a proxy must be deposited at the Company's registered office at 112 Lavender Street #04-00 Far East Refrigeration Building, Singapore 338728, not less than 48 hours before the time appointed for holding the Extraordinary General Meeting.

This Notice has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this Notice.

This Notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made or reports contained in this Notice.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 68546160.