



Far East Group Limited
(Company Registration No. 196400096C)
(Incorporated in the Republic of Singapore on 18 March 1964)

**ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP ORDINARY SHARES IN M-TECH
AIR-CON & SECURITY ENGINEERING PTE LTD**
- RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**” or “**Directors**”) of Far East Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 4 March 2019 (the “**Announcement**”) relating to the acquisition of the entire issued and paid-up ordinary shares in M-Tech Air-Con & Security Engineering Pte Ltd (“**M-Tech**”).

Unless otherwise defined, all capitalized terms used herein bear the same meanings as in the Announcement.

The Board is pleased to announce that the SGX-ST had on 14 March 2019 issued a Listing and Quotation Notice (“**LQN**”) in respect of the listing of and quotation for the issue of 2,982,000 Consideration Shares on Catalist at an issue price equivalent to the volume weighted average price of the Company’s shares on the last market day on which shares are traded on Catalist immediately prior to the date of Completion, subject to compliance with the SGX-ST’s listing requirements.

The issuance of the LQN by the SGX-ST is not an indication of the merits of the Consideration Shares, the Acquisition, the Company, its subsidiaries and their securities.

The Company will make a further announcement in respect of the Completion of the Acquisition and the issue and allotment of the Consideration Shares to the Vendors as and when appropriate.

By Order of the Board

Loh Mun Yew
Chief Executive Officer and Executive Director
14 March 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.