



Far East Group Limited

(Company Registration No.:196400096C)

(Incorporated in the Republic of Singapore on 18 March 1964)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the “**Board**”) of Far East Group Limited (the “**Company**”) refers to the Company’s announcement on 17 October 2013 (the “**Announcement**”) relating to the Proposed Rights Issue.

Unless otherwise defined, all capitalized terms and references herein shall have the same meanings ascribed to them in the Announcement.

The Board is pleased to announce that the Company had on 26 November 2013 received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in relation to the listing and quotation of up to 36,160,000 Rights Shares on Catalist, subject to compliance with the SGX-ST’s listing requirements.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Proposed Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

BY THE ORDER OF THE BOARD

Loh Mun Yew
CEO and Executive Director
26 November 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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