



Far East Group Limited

(Company Registration No.:196400096C)

(Incorporated in the Republic of Singapore on 18 March 1964)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– NOTICE OF BOOKS CLOSURE DATE**

The board of directors (the “**Board**”) of Far East Group Limited (the “**Company**”) refers to the Company’s announcement on 17 October 2013 (the “**Announcement**”) and 26 November 2013 relating to the Proposed Rights Issue.

Unless otherwise defined, capitalized terms herein shall have the same meanings ascribed to them in the Announcement. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.

NOTICE IS HEREBY GIVEN that the register of share transfer books and the register of members of the Company will be closed at 5.00 p.m. on 4 December 2013 (the “**Books Closure Date**”) for the purpose of determining the provisional allotment of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Proposed Rights Issue.

Entitled Depositors

“**Entitled Depositors**” are Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date, and who have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date for the service of notices and documents

Entitled Depositors will be provisionally allotted their entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be “**Entitled Depositors**”, depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Entitled Scripholders

“**Entitled Scripholders**” are Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP, and who have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses

outside Singapore, must provide the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date for the service of notices and documents.

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. on the Books Closure Date by the Share Registrar in order to be registered to determine the transferee's provisional entitlements under the Proposed Rights Issue.

To be "**Entitled Scripholders**", scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide the Share Registrar at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Foreign Shareholders

For practical reason and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior thereto, provided to the Company, the Share Registrar or CDP, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"), and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside of Singapore. **Accordingly, no provisional allotment of the Rights Shares will be made to the Foreign Shareholders and no purported acceptance thereof or applications thereof by Foreign Shareholders will be valid.**

Foreign Shareholders who wish to be eligible to participate in the Proposed Rights Issue may provide a Singapore address by notifying in writing, as the case may be, (a) CDP at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807; or (b) Far East Group Limited, c/o the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

If it is practical to do so, arrangements may, at the absolute discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil-paid" on Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, and no Foreign Shareholder or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, CDP or the Share Registrar and their respective officers in connection therewith. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection with the Proposed Rights Issue and lodged with the SGX-ST acting as agent on behalf of the Authority, and despatched to Entitled Shareholders in due course.

BY THE ORDER OF THE BOARD

Loh Mun Yew
CEO and Executive Director
26 November 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.